



Heritage Brands Limited
ACN 081 149 635
30 Bando Road,
Springvale VIC., 3171

Amended Rights Issue Offer Document

Heritage Brands Limited refers to its Rights Issue announcement to NSX on 14 February 2024 and the copy of the proposed Offer Document lodged with NSX on that date.

The attached copy of the Offer Document replaces the copy lodged with NSX on 14 February 2024. It is identical to the copy lodged on 14 February 2024, except for minor adjustments to the percentage figures in the last column on the second table on p.18.