



# Pegmont Mines Limited

ABN 97 003 331 682

## For all enquiries:

**Phone:**  
 Malcolm Mayger +61 2 6583 7747

**Web:**  
 Email: pegmont@hotmail.com

PMI


MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

## Make your payment:



See overleaf for details of the Entitlement Offer and how to make your payment

## Non-Renounceable Entitlement Offer — Entitlement and Acceptance Form

 **Your payment must be received by 5:00pm (AEDT) on Tuesday, 23 April 2024**

This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this Entitlement and Acceptance Form, please contact your financial or other professional adviser.

### Step 1: Registration Name & Offer Details

Details of the shareholding and entitlements for this Entitlement Offer are shown overleaf.

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

### Step 2: Make Your Payment

You can apply to accept either all or part of your Entitlement. If you accept your full Entitlement, you can also apply for additional New Shares from the Shortfall (if any). Enter the number of New Shares you wish to apply for and the amount of payment for those New Shares.

By making your payment you confirm that you agree to all of the terms and conditions as detailed in the Offer Booklet dated 1 March 2024.

Choose one of the payment methods shown below.

**BPAY®:** See overleaf. Do not return the payment slip with BPAY payment.

**By Mail:** Complete the reverse side of the payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "**Pegmont Mines Limited**" and crossed "**Not Negotiable**". The cheque must be drawn from an Australian bank. Cash is not accepted.


Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. **Funds cannot be debited directly from your account.**

Entering your contact details is not compulsory, but will assist us if we need to contact you.

**Turn over for details of the Offer →**

STEP 1

Registration Name & Entitlement Offer Details

 For your security keep your SRN/  
HIN confidential.

Registration Name:

MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

Entitlement No:

Entitlement Offer  
Details:

Existing shares entitled to participate as at  
5:00pm (AEDT) on Friday, 22 March 2024 (Record Date):

Entitlement to New Shares on a 1 New Ordinary Share  
for every ten (10) shares held:


Amount payable on full acceptance  
at \$0.04 per New Share:

STEP 2

Make Your Payment by 5:00pm (AEDT) on Tuesday, 23 April 2024

To avoid postal delay make your payment via **BPAY** either online or by phone with your bank using the payment details below.

BPAY



Biller Code:  
Ref No:

Contact your financial institution to make your payment from your cheque or savings account.

BPAY  
Neither Computershare Investor Services Pty Limited (Computershare) nor Pegmont Mines Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the Shareholder to ensure that funds submitted through BPAY are received by the Close Date. Eligible Shareholders should use the customer reference number shown on this Entitlement and Acceptance Form when making a BPAY payment.

MAIL  
Neither Computershare nor Pegmont Mines Limited accepts any responsibility if you lodge the payment slip below at any other address or by any other means. It is the responsibility of the Shareholder to ensure that funds submitted via cheque, bank draft or money order are received by the Close Date.

Privacy Notice  
The personal information you provide on this form is collected by Computershare, as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting Computershare using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at [www.computershare.com/au/privacy-policies](http://www.computershare.com/au/privacy-policies).

[Detach here](#)

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Pegmont Mines Limited Acceptance Payment Details

Entitlement taken up:

Number of additional New  
Shares applied for:


Amount enclosed at \$0.04 per  
New Share:

A\$



Entitlement No:

MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

 **BPAY** is the most efficient and secure form of payment. Your **BPAY** payment details are shown above.

Contact & Cheque Details

Contact  
Name

Daytime  
Telephone

|        |               |            |                |                  |
|--------|---------------|------------|----------------|------------------|
| Drawer | Cheque Number | BSB Number | Account Number | Amount of Cheque |
|        |               |            |                | A\$              |