

# Market Announcement

11 November 2021

## APM Human Services International Limited (ASX: APM) – Anticipated Admission and Quotation – Conditional and Deferred Settlement Trading

### Description

It is anticipated that APM Human Services International Limited ('APM') will be admitted to the Official List of ASX on Friday, 12 November 2021

It is anticipated that the securities of APM will commence quotation at 12:00 PM AEDT on Friday, 12 November 2021 on a **conditional and deferred settlement basis**.

It is anticipated that APM will raise approximately \$982.1 million pursuant to the offer under its replacement prospectus dated 4 November 2021 ('Replacement Prospectus') by the issue of approximately 96,493,881 ordinary shares at an issue price of \$3.55 per share, and the sale of approximately 181,167,558 ordinary shares each fully paid at a sale price of \$3.55 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 898,621,383
<b>ASX code</b>	Fully paid ordinary shares: APM
<b>Time</b>	12:00 PM AEDT
<b>Date</b>	Friday, 12 November 2021
<b>ASX trade abbreviation</b>	APM HUMAN
<b>ISIN</b>	Fully paid ordinary shares: AU0000187528
<b>Registered office</b>	APM Human Services International Limited Address: 58 Ord Street, West Perth, WA 6005 Phone: (08) 9463 1300 Email: <a href="mailto:investors@apm.net.au">investors@apm.net.au</a>
<b>Company secretary</b>	Stephen Farrell and Peter Torre
<b>Share Registry</b>	Computershare Investor Services Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) Email: <a href="mailto:web.queries@computershare.com.au">web.queries@computershare.com.au</a>
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	New South Wales
<b>Dividend policy</b>	See section 4.9 of the Replacement Prospectus
<b>Activities</b>	Provision of health and human services

<b>Lead manager</b>	Goldman Sachs Australia Pty Ltd, UBS AG, Australia Branch, Merrill Lynch Equities (Australia) Limited and Credit Suisse (Australia) Limited
<b>Underwriter</b>	Goldman Sachs Australia Pty Ltd, UBS AG, Australia Branch, Merrill Lynch Equities (Australia) Limited and Credit Suisse (Australia) Limited
<b>ASX restricted securities</b>	None
<b>Other securities not quoted</b>	None

### Conditional and deferred settlement trading

APM has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The conditions for the conditional market specified by APM are (i) completion of the Capital Restructure (as defined in the Replacement Prospectus, (ii) settlement occurring under the Underwriting Agreement (as defined in the Replacement Prospectus); and (iii) the issue of shares under the offer.

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in APM's shares. APM's shares will commence trading on a conditional and deferred settlement basis at 12:00 PM AEDT on Friday, 12 November 2021.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of APM's shares trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and Reference Point Master List.

APM is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by ASX market announcement when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Market Announcement to Participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met 9:00 AM AEDT on Wednesday, 17 November 2021. APM has agreed to send holding statements on Thursday, 18 November 2021. The first settlement date will be Friday, 19 November 2021.

### Contract notes for conditional sales and purchases

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in APM's shares.

*"This contract is conditional upon notification being received by ASX by close of business on Friday, 26 November 2021 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."*

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

### Indicative key dates

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied by 9:00 AM AEDT, Wednesday, 17 November 2021. If the conditions are not fulfilled by the close of

business on Friday, 26 November 2021, shares will not be issued and transferred and all conditional trades that have occurred since Friday, 12 November 2021 will be cancelled.

If the conditions are not satisfied by 9:00 AM AEDT, Wednesday, 17 November 2021, but are satisfied prior to the close of business on Friday, 26 November 2021, the dates in the timetable will be revised and a new timetable will be released to the market.

Date	Event
Friday, 12 November 2021	APM admitted to the Official List of ASX Quotation on a conditional and deferred settlement basis – 12:00 PM (ASX: APM)
Tuesday, 16 November 2021	Settlement of the Offer Last day of conditional trading
Wednesday, 17 November 2021	Conditions for the conditional market expected to be fulfilled (confirmed prior to market open - by 9.30am AEDT) First day of trading on a normal (T+2) basis (ASX: APM)
Friday, 19 November 2021	Settlement of all on-market trades conducted on a conditional and deferred settlement basis and first settlement of trades conducted on a normal (T+2) basis

### Instructions

For further details, please refer to the Replacement Prospectus.

### Need more information?

For further information, please call the APM Offer Information Line on 1300 161 431 (within Australia) or +61 3 9415 4047 (outside Australia).

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

#### Kimberley Brown

Principal Adviser, Listings Compliance (Sydney)