



Notification of dividend / distribution

Update Summary

Entity name

PTB GROUP LIMITED

Security on which the Distribution will be paid

PTB - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Friday May 3, 2019

Reason for the Update

All conditions for dividend have now been satisfied and the dividend will go ahead.

Additional Information

If you have any questions in relation to the proposed dividend or the DRP, or to obtain a copy of the DRP rules, please contact Daniel Zgrajewski, Chief Financial Officer and Company Secretary, on +61 7 3637 7024.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

PTB GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

99098390991

1.3 ASX issuer code

PTB

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

All conditions for dividend have now been satisfied and the dividend will go ahead.

1.4b Date of previous announcement(s) to this update

Tuesday April 2, 2019

**1.5 Date of this announcement**

Friday May 3, 2019

1.6 ASX +Security Code

PTB

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of twelve months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Sunday June 30, 2019

2A.4 +Record Date

Tuesday May 7, 2019

2A.5 Ex Date

Monday May 6, 2019

2A.6 Payment Date

Friday May 31, 2019

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

Yes

2A.7a Approvals

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Other (please specify in comment section)	Monday May 6, 2019	Actual	Yes
Comments			
If in the period immediately prior to the ex-dividend date, the level of participation is materially below 65 percent, subject to the Corporations Act 2001 (Cth) and the ASX Listing Rules, the directors reserve the right to terminate or postpone the proposed dividend.			

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.07000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.07000000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

27.5000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.07000000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000



**3A.7 Ordinary dividend/distribution conduit
foreign income amount per security**
AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Wednesday May 8, 2019 17:00:00

4A.3 DRP discount rate

5.0000 %

4A.4 Period of calculation of reinvestment price

Start Date

Monday May 6, 2019

End Date

Friday May 17, 2019

4A.5 DRP price calculation methodology

New shares will be issued at a discount of 5 percent of the daily volume weighted average price of all shares in the Company sold on the ASX during the 10 trading days commencing on the ex-dividend date. In order to preserve fairness, the maximum price will be 62 cents per share.

4A.6 DRP Price (including any discount):

AUD

4A.7 DRP +securities +issue date

Friday May 31, 2019

4A.8 Will DRP +securities be a new issue?

Yes

4A.8a Do DRP +securities rank pari passu from +issue date?

Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan rules

<http://www.pacificurbine.com.au/wp-content/uploads/2016/07/PTBGroupLtdDividendReinvestmentPlan-2.pdf>

4A.13 Further information about the DRP

If you have previously elected to participate in the DRP in respect of a prior dividend payment, this election will stand unless the Company's share registry receives a properly completed election form that specifies otherwise.

Part 5 - Further information



5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary

If you have any questions in relation to the proposed dividend or the DRP, or to obtain a copy of the DRP rules, please contact Daniel Zgrajewski, Chief Financial Officer and Company Secretary, on +61 7 3637 7024.